

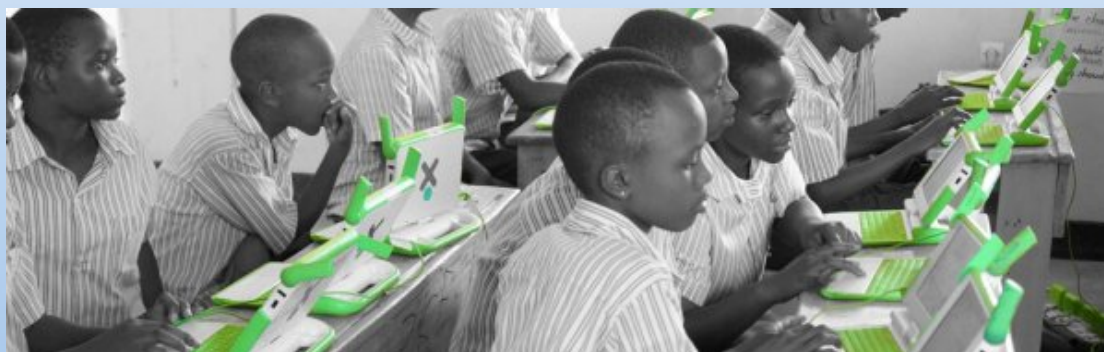
REPUBLIC OF RWANDA



Ministry of Youth and ICT

Rwanda ICT Sector Profile – 2012

“Measuring ICT sector performance and Tracking ICT for Development (ICT4D) towards Rwanda Socio-Economic Transformation”



– December 2012 –

Foreword

It is my pleasure to present to you the Rwanda ICT Sector Profile for the year 2012. This sector profile is a compilation of indicators that have been selected to measure the Rwanda's ICT sector performance and track ICT for Development (ICT4D) towards Rwanda Socio-Economic Transformation and provide valuable information for the formulation of National policies.

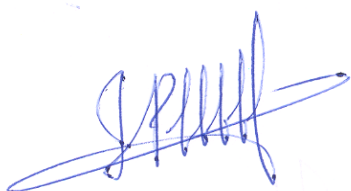
This report takes into consideration internationally recognized reports used to measure Information-society and e-Government developments, respectively the "*Measuring the Information Society*" measured by the International Telecommunication Union (ITU) and the "*UN e-Government Survey*" measured by the United Nations (UN). These two reports presents valuable information and ranks countries performance globally, with regards to the ICT sector performance, cost and affordability of ICT services as well as uptake of e-government applications and services.

This profile particularly features the ICT for Socio-Economic Development in Rwanda, particularly for the five priority sectors namely, the Governance Sector, the Health Sector, the Education Sector, the Agriculture sector and the Business & Finance Sector, with a special focus on tracking the use of the deployed systems and applications.

The year 2012 has shown a particular and continued uptake in the utilization of ICT, especially in terms of mobile-cellular subscriptions, International Internet bandwidth, and mobile-broadband subscriptions, bringing more citizens connected to Internet. Key ICT achievements have also been highlighted, in order to inform readers of major developments that happened in 2012.

The measurement of the impact of ICT for Socio-Economic Development, that is tracked for the very first year, show that there are still important efforts to be made to increase the usage of systems already in place in the various priority sectors.

We trust that the ICT Sector Profile 2012 will be of great value for its readers.



Jean Philbert Nsengimana
Minister of Youth and ICT

Acknowledgments

The Rwanda ICT Sector Profile– 2012, was prepared by the Ministry of Youth and ICT, in collaboration with the ICT Department of Rwanda Development Board (RDB), the Rwanda Utilities and Regulatory Agency (RURA), the National Institute of Statistics of Rwanda (NISR).

Special thanks to the Ministry of Local Government (MINALOC), the Ministry of Health (MOH), the Ministry of Education (MINEDUC), The Ministry of Economic Planning and Finance (MINECOFIN), the Ministry of Agriculture (MINAGRI), the Ministry of Justice (MINIJUST), the National Bank of Rwanda (BNR), the Rwanda Revenue Authority (RRA), the Rwanda Education Board (REB), the National Identification Authority (NIDA) and the Registrar General Office of the Rwanda Development Board (RDB). Without their cooperation and support, the compilation of this Sector Profile would not have been possible.

The report includes data from ITU, the Department of Economic and Social Affairs of the United Nations Population Division, which is greatly acknowledged.

The work was carried out under the overall coordination of Mr. Didier Nkurikiyimfura, the Director General in charge of ICT at the Ministry of Youth and ICT.

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1. ICT Sector Overview

1.1 VISION

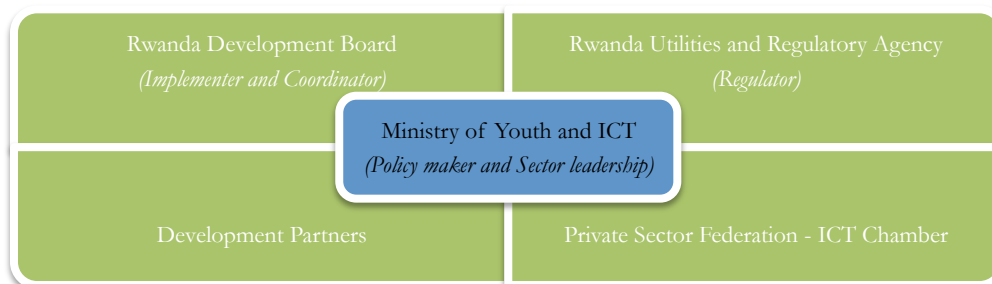
To accelerate socio-economic development, improving productivity of the private sector and developing the growth of ICT.

1.2 ICT SECTOR STRATEGIC OBJECTIVES

The following strategic objectives are constantly followed, in the pursuit of attaining Vision 2020 goals:

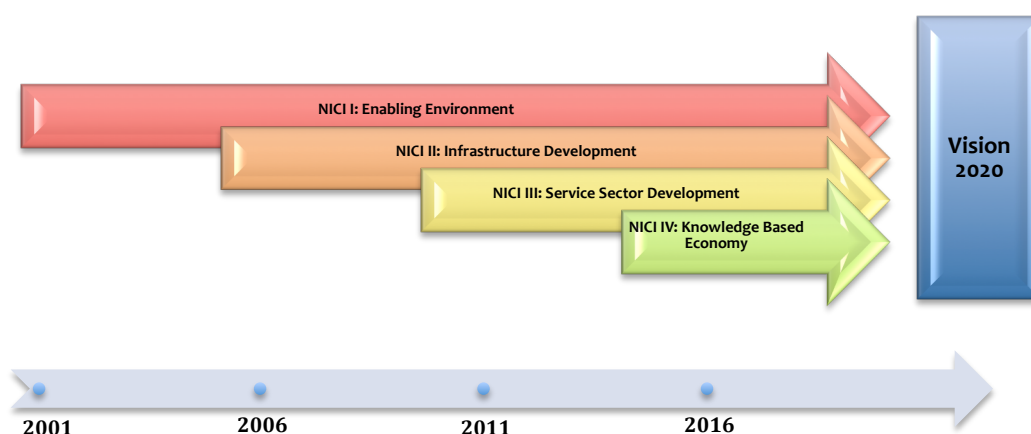
- To develop a vibrant ICT industry and position Rwanda as the Regional ICT Hub
- To facilitate the creation of a highly competitive service sector, fueling economic growth
- To promote social and cultural interaction and integration in the society through the use of ICT
- Enable efficient and effective service delivery through ICT

1.3 INSTITUTIONAL FRAMEWORK



1.4 ICT FOR DEVELOPMENT (ICT4D) ROADMAP

Since the adoption of the ICT for Development (ICT4D), there has been significant progress towards becoming a knowledge-based economy. The ICT4D roadmap that was adopted to implement policies and plans that would address Rwanda's developmental challenges in the information and technology age, in order to accelerate the country's socio-economic development process is following four stage transition as shown in the figure below.



The current National Information and Communication Infrastructure (NICI 2015) aims attaining the following objectives:

- ICT to contribute significantly to GDP Growth
- ICT to be used to run efficient government services
- ICT to improve business efficiency and productivity
- ICT to be the foundation for long term and sustainable economic competitiveness (service economy)

NICI-2015 will focus on five (5) key areas that capture crosscutting national challenges and provides mechanisms through which Rwanda's ICT vision will be attained. These are:

- Skills development
- Private Sector Development
- Community Development
- E-Government
- Cyber Security

1.5 KEY PRIORITY SECTORS

Out of the 16 country key sectors, five sectors have been identified as priority sectors that will be considered in the implementation of the NICI-2015. Similarly, the ICT Sector Strategic Plan of the Economic Development and Poverty Reduction Strategy 2013-2018 will also focus on the same key priority sectors.

The priority sectors will be:

- Governance sector
- Health sector
- Education sector
- Agriculture sector
- Finance sector (*and in a larger extent to include tax, business, trade and tourism*)

1.6 GUIDING PRINCIPLES

The guiding principles that will help the ICT vision be attained are crystallized in the

“**SPREAD**” acronym. The meaning of each letter is summarized in the table below:

S ervices S olutions S ystems	P rivate Sector–led P artnerships P eople-Centric	R eliable R ural R egional Hub	E abler E mployment Generation E ntrepreneurship E ducation	A ccessibility A ffordability	D emand
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2. The ICT Sector in 2012

2.1 KEY ACHIEVEMENTS

The year 2012 has been characterized by the following achievements:

Telecommunications Sector

1. Airtel, the third licensed mobile telecommunications company, launched its mobile services in March 2012. This new development will allow increased competition and drive affordability of data and voice prices for the consumers of Telecommunications services.
2. The number of active mobile-cellular phone subscribers has increased to 53.1%, up from 41.5 % in 2011. This major growth of mobile subscribers is mainly due to the increased competition between the incumbent Telecom Operators, who offer access to data and voice services. As of December 2012, Rwanda had 5,690,751 mobile subscribers, with respectively 3,432,755 mobile subscribers of MTN Rwanda Ltd, 1,866,924 subscribers of Tigo Rwanda Ltd and 391,072 subscribers of Airtel Rwanda Ltd. This represent respectively, 60.32% of subscribers for MTN, 32.80% of subscribers for TIGO and 6.87% of subscribers for Airtel.
3. The purchase of Bulk Internet bandwidth from Uganda and Tanzania through the World Bank/RCIP project, which allowed additional 2.4 Gbps to be provisioned, increasing the available Internet bandwidth to 3.5 Gbps for Rwanda. As a result, the Internet wholesale bandwidth costs were slashed by about 75% (from prices ranging between 500 – 700 USD to 125 USD for day hours and 60 USD for night hours). Rwanda was also subsequently ranked as the country with fastest Internet connectivity speed in Africa number (Ookla's NetIndex).
4. The National Data Center was made operational; with a new cloud computing platform was installed to centrally host Public and Private sector applications and services. This latest development position Rwanda among the very few countries with highly available, resilient and robust data center infrastructure in the continent, and will position the country to offer a very stable online services.
5. Rwanda was ranked the most dynamic African country in the ITU ICT Development Index (IDI), in the ITU “Measuring the Information Society 2012”. Rwanda achieved one of the highest improvements in the IDI ranking (climbing seven places), by improving both the access and the use sub-indices of ITU ranking.
6. Broadband Systems Corporation (BSC), a company that was incorporated to commercialize the National Fiber Optic Backbone, the Kigali metropolitan Network and the National Data Center was launched in May 2012. BSC is already offering data services to Government institutions and selling excess capacity to Telecom Operators are a cheaper market costs.
7. RURA commissioned the *International Gateway Traffic Verification System* (IGTVS), a system that allows the monitoring of the performance of the telecoms sector

including traffic measurement, accurate billing, quality of service assessment, market surveillance, interconnection dispute resolution, and fraud management.

Finance Sector

8. Several new Government to Business (G2B) and Government to Citizens (G2C) Services were launched, including:
 - a) The *Online Tax payment system*, allowing citizens to file personal taxes online.
 - b) The *ePayment system*, which allows citizens to pay their taxes online through their banks, hence reducing queues and time.
 - c) The *Single Electronic Window System*, a facility that allows parties involved in trade and transport to lodge standardized information and documents with a single entry point to fulfill all import, export, and transit-related regulatory requirements, hence reducing the cost of doing business due to online clearance and allowing simplified procedures.

Education Sector

9. The Carnegie Mellon University (CMU) facility at Telecom House was rehabilitated and its campus was launched in August 2012. The first intake of students for the 2012-2013 academic year of the Masters programme has a total of 24 students.
10. kLab (knowledge Lab) was established as the first ever “ICT Innovation Center” in the country and made operation in July 2012, a project that was jointly implemented with the Rwanda ICT chamber. kLab, a technology space, brings like-minded innovators together and give them the resources they need to explore their ideas, learn from each other, and develop innovative ICT solutions. kLab is a technology space enabling ambitious entrepreneurs come together and develop their trailblazing ideas into successful businesses. Separately, the Korean International Cooperation Agency (KOICA) has approved the construction of a large ICT Innovation Center as a new project. The construction of this Innovation Center is planned to start in September 2013, in the Kigali Technopole.
11. The distribution of OLPCs reached 115,816 units, covering 227 schools. Digital content were also deployed in these schools, allowing primary school students to access courses in a digital format and improving quality of education.

Health Sector

12. The percentage of health facilities with functional infrastructure (computer, Internet, including modems) reached 84%. This allows the health facilities to access health information systems and medical records systems and provide better and timely reporting.

Governance Sector

13. Sixty (60) new Service Access Points were deployed (2 per sectors) and are fully owned and managed by the relevant districts. With consideration to the existing Business Development Centers, these access points are now totaling to 91 Access Points, providing Business Plans, ICT trainings and access to online information and services.
14. The *Document Tracking* was deployed in 25 institutions (with almost all ministries) and currently being deployed for 40 additional institutions (that includes all provinces & districts). This automated tool will allow sensible reduction of paper usage in Government.
15. The *Automated Passenger Clearance System*, a system that support the automation of the migration services rendered to border communities and airports. Using Biometric data, the system removes the need for human input and passport stamps, reduces the migration clearance processing time, eliminates risks of fraud and detects use of illegal and forged documents.
16. A total of 7 institutions are now connected to the National identification Authority Database using online secure authentication, namely Traffic Police, RRA, MTN, TIGO, AIRTEL, B.N.R /Credit Reference Bureau, Immigration. Through this secure access, these institutions are able to provide better and quicker services to their constituencies.

Agriculture Sector

17. The eSoko system usage has increased, empowering more farmers with timely crops market price information, reaching for more than 54,000 transactions, translating to more informed market pricing decisions and ultimately more successful farming.
18. The Fertilizer Voucher Management System has issued more than 800,000 fertilization vouchers, allowing 2,4 million farmers to benefit from the fertilizers distribution countrywide.

ICT investments

19. The Foreign Direct Investments (FDI) in ICT has reached more than 44 million USD, all under implementation, with more than new 4,046 direct jobs created by the ICT investments.

2.2 KEY CHALLENGES

The ICT Sector also encountered various challenges during the year 2012. They are highlighted below, and will be addressed through specific interventions during the year 2013.

1. The ICT sector is facing a challenge of limited skillsets required for its sustainable growth. To date, in the framework of the National Information and Communication Infrastructure (NICI) 2010 – 2015, some specific skills development projects have been designed to increase the number of specialized IT-related industry, IT project management and other set of skills required for the sector growth. However, these initiatives are still in early stages and have not yielded limited tangible results. Skills development remains at the heart of a sustainable knowledge-based economy. This challenge will continue to be addressed by the Ministry of Youth and ICT and all its partners during the next years.
2. Though the country has already invested in a robust and resilient communication infrastructure with the construction of the National Backbone, Kigali Metropolitan Network amongst others, the absence of a Last Mile Network is preventing a steady growth of the Internet penetration countrywide. While mobile broadband subscriptions is on the rise with the increasing coverage of the 3G network currently being deployed by licensed Telecom operations, significant investments are still required to deploy a much wider National Last mile broadband network. Securing an acceptable broadband experience for national citizens and foreigners living in Rwanda will remain the focus during the year 2013. This network will be implemented through strong partnerships with the private sector, which will remain on the forefront of this intervention.
3. ICT Penetration, ICT awareness and Literacy rate at community level remains at very low level. Generally, statistics show that citizens living in rural areas have a limited ownership of ICT devices, be it for Computers, Smartphones and TVs. This partially affects broadband uptake in the country. In addition, citizens (especially rural citizens) have a very limited awareness of how ICT can improve their productivity and socio-economic welfare.

To tackle this challenge, the Ministry of Youth and ICT (MYICT), together with the Ministry of Local Government (MINALOC) and the Ministry of Education (MINEDUC), and in partnership with the Private Sector Federation (with on the forefront Telecom Operators, Internet Service Providers, Banks and ICT SMEs) have designed a five-year ICT Literacy and Awareness Campaign which will target rural communities. The major activities of this campaign will be rolled out during the year 2013. The Ministry of Youth and ICT, in partnership with Telecom Operators and ICT devices supplies have also designed a programme that will amongst other objectives, increase the ICT devices ownership in the country. The programme, also know as “Viziyo” will be launched and implemented during the year 2013.

4. While there has been a surge of new range of Business to Citizens (B2C) services made mainly available by the Telecom Operators, Banks and other ICT-enabled

services, it has been noted that the rate of deployment of Government to Citizens (G2C) e-government services is generally done at a low pace and where available, systems and services not sufficiently used by the intended users. This translates into inefficient manual processes, delays in service delivery, long queues and bureaucracy, which in turn impose considerable burden to our economy. This challenge requires the development of a comprehensive e-Government Policy and Strategy, which will be developed during the year 2013 but also an increased awareness of the existing online services. The Ministry of Youth and ICT will work hands in hands with several partners to deliver the e-Government and improve the country ranking in the UN e-Government survey report. In addition, the Ministry of Youth and ICT has initiated a new project, known as “*Rwanda Online*”, which will serve as the main vehicle to deliver e-government services, using Public Private Partnerships.

3. ICT at a Glance

3.1 SECTOR STRUCTURE, EFFICIENCY AND CAPACITY

	2011	2012
Economic and Social Context		
Population (total, million)	10.8	10.9
Urban population (% of total)	18.8	14.8
GNI per capita (US\$) ^a	540	570
GDP (In Billion Rwf) ^b	2,533	2,727
GDP growth (annual %)	8.3%	7.7%
Sector structure		
Separate telecommunications/ICT regulator	Yes	Yes
Status of main fixed-line operator	Mixed	Mixed
Level of competition (competition, partial comp., monopoly)		
International gateways	C	C
Mobile telephone service	C	C
Internet service	C	C
Foreign ownership (percentage allowed)	100	100
Reg. treatment of VoIP (banned, closed, no framework, allowed)	A	A
Sector efficiency and capacity		
Telecommunications revenue (% of GDP)	2.67%	3.16% ^c
Telecommunications investment (% of revenue)	28.4%	44.85% ^d

3.2 SECTOR PERFORMANCE

Sector performance	2010	2011	2012
ICT Development Index (Ranking, Index value) ^{**}	(140th, 1.50) ^e	(133rd, 1.66) ^f	N/Av.
Access sub-index (Ranking, Sub-index value) ^{**}	(142nd, 1.63)	(133rd, 1.91)	N/Av.
Fixed-telephone subscriptions (per 100 inhabitants) ^{**}	0.4	0.4	0.4
Mobile-cellular telephone subscriptions (per 100 inhabitants) ^{**}	33.4	40.6	53.1
International Internet bandwidth (Mbit/s) per Internet user ^{**}	1,933	4,414	N/Av.
Percentage of Households with Internet access ^{**}	3.2%	5.0%	N/Av.
Percentage of households with a computer ^{**}	1.3%	2.0%	N/Av.
Households with a television set (%)	–	6.4% ^g	N/Av.
Households with a radio set (%)	–	60.2% ^h	N/Av.
Use sub-index (Ranking, Sub-index value) ^{**}	(123rd, 0.31)	(121st, 0.45)	N/Av.
Percentage of individuals using the Internet ^{**}	7.0	8.0	26.2 ⁱ
Fixed (wired)-broadband subscriptions (per 100 inhabitants) ^{**}	0.0	0.0	0.03 ^j

^a World Bank Atlas method

^b Source: Minecofin GDP projections.

^c As of September 2012, the total revenue is 86,077,812,142 Rwf. This represent approximately 3.1% of the total 2012 GDP projection.

^d As of September 2012, the total telecommunications investments were estimated to RWF 38,604,589,159 Frw. The value is obtained by dividing with the total telecommunications revenue – As shown in the footnote above.

^e Source: ITU Report (Measuring the Information Society, 2012, page 21)

^f Source: ITU Report (Measuring the Information Society, 2012, page 21)

^g Source: NISR report (EICV3, October 2011, page 77)

^h Source: NISR report (EICV3, October 2011, page 77)

ⁱ Calculated as total estimated Internet users divided by total population. The Internet users were estimated to 2,778,939 users based on the survey conducted by RURA in 2010, while the total population is estimated to be 10,942,950.

^j Calculated as total subscribers divided by total population

Active mobile broadband subscriptions (per 100 inhabitants) ** ^k	1.3	6.4	7.97
Skills sub-index (Ranking, Sub-index value) **	(132nd, 3.61)	(133rd, 3.61)	N/Av.
Adult literacy rate (% ages 15 and older) **	70.7	70.7	69.7 ^l
Secondary gross enrolment ratio (%) **	32.2	32.2	40.9 ^m
Tertiary gross enrolment ratio (%) **	5.5	5.5	N/Av.
Computer literacy rate (% ages 15 and older)	–	3.3 ⁿ	N/Av.
ICT Price Basket – ICT Affordability (Ranking, Index value) **	(159th, 55.0)	(154th, 51.6)	N/Av.
Fixed-telephone sub-basket as a % of GNI per capita (Ranking, Sub-index value) **	28.3	20.8	N/Av.
Mobile-cellular sub-basket as a % of GNI per capita (Ranking, Sub-index value) **	36.7	34.0	N/Av.
Fixed-broadband sub-basket as a % of GNI per capita (Ranking, Sub-index value) **	377.4	257.8 ^o	N/Av.
Trade			
ICT goods exports (% of total goods exports)	0.6 ^p	0.5	N/Av.
ICT goods imports (% of total goods imports)	11.7 ^q	6.9	N/Av.
ICT service exports (% of total service exports)	4.4 ^r	N/A	N/Av.
E-government Development Index (Ranking, Index value) ***	148th, 0.2749	140th, 0.3291	N/Av.
Online service index (Ranking, Index value) ***	(121 th , 0.1746)	(115 th , 0.3399)	N/Av.
Telecommunication infrastructure index (Ranking, Index value) ***	(173 rd , 0.0203)	(165 th , 0.0614)	N/Av.
Human capital index (Ranking, Index value) ***	(148 th , 0.6329)	(146 th , 0.5861)	N/Av.
E-Participation index (Ranking) ***	(144 th , 0.0286)	(31 st , 0.0263)	N/Av.
Environment index (Ranking) ***	–	(84 th , 0.5882)	N/Av.

3.3 ICT FOR DEVELOPMENT (ICT4D) STATISTICS

This section highlights the key statistics of the use of ICT in the five priority sectors, namely the Finance, Education, Health, governance and Agriculture sectors. A particular emphasis has been made on tracking the current adoption and use of key systems, services and solutions in the respective sectors. This first set of data will particularly serve as a baseline for subsequent tracking of systems, services and solutions use, for the future. It should be noted that some data are not available but they have been highlighted in this report and will be monitored starting from the year 2013.

3.3.1. ICT In Finance

Key Indicators/Sector	2012
Payments	
SmartFMIS	
Number of subscribers	1,015
Number of payments voucher processed	147,068
Mobile Payments	
Number of subscribers	1,440,541

^k It is important to note that not all connections are broadband connections – Telecom Operators use a shared network and the speed vary according to network usage rate. Hence, this number reflects mainly the total mobile Internet subscribers.

^l Source: NISR report (EICV3, October 2011, page 52)

^m Source: NISR report (EICV3, October 2011, page 170)

ⁿ Source: NISR report (EICV3, October 2011, page 53)

^o Average tariff divided by GNI per capita

^p Source: ITU/WB Report (The Little Data Book on Information and Communication Technology, 2012, page 178)

^q Source: ITU/WB Report (The Little Data Book on Information and Communication Technology, 2012, page 178)

^r Source: ITU/WB Report (The Little Data Book on Information and Communication Technology, 2012, page 178)

^s Source: UN E-Government Survey 2010

^t Source: UN E-Government Survey 2012

<i>Volume of transactions</i>	22,191,674
<i>Value of transactions (In Million Rwf)</i>	161,808
Payment Systems	
Instruments	
<i>Number of Automated Teller Machines (ATMs)</i>	292
<i>Number of Points of Sale (POS) terminals</i>	666
<i>Number of debit cards</i>	389,269
<i>Number of credit cards</i>	418
<i>Number of prepaid cards</i>	N/Av.
ATM transactions	
<i>Volume of ATM transactions</i>	5,753,163
<i>Value of ATM transactions (In million Rwf)</i>	180,566
POS transactions	
<i>Volume of POS transactions</i>	54,632
<i>Value of POS transactions (In million Rwf)</i>	8,487
Tax	
e-filing	
<i>Number of subscribers</i>	2,659
<i>Volume of transactions</i>	17,482
e-Payment	
<i>Number of subscribers</i>	69
<i>Volume of transactions</i>	329
SIGTAS (Domestic taxes)	
<i>Number of registered subscribers</i>	32,533
<i>Volume of transactions</i>	371,156
ASCUDA++ (Customs)	
<i>Number of subscribers</i>	843
<i>Volume of transactions</i>	119,881
Electronic Single Window	
<i>Number of subscribers</i>	1,126
<i>Volume of transactions</i>	90,435
No Creance	
<i>Number of subscribers</i>	9,364
<i>Volume of transactions</i>	13,461
Business Registration	
Online Business Registration System	
Total number of companies registered	13,396
Total number of companies successfully registered online	1,150
<i>Percentage of companies successfully registered online</i>	8.6%
ICT companies	
Number of ICT companies registered as domestic companies	2,700
Number of ICT companies registered as enterprise companies	244
Number of ICT companies registered as foreign companies	41
Total number of ICT companies registered	2,985

3.3.2. ICT in Education

Key Indicators/Sector	2012
Primary education	
Total number of schools	2,594
Total number of teachers	40,397
Total number of pupils	2,394,674
Total number of computers available for teachers	2,294
<i>Computer to teacher ratio</i>	1:18
Total number of computers available for pupils	60,301
<i>Computer to pupils ratio</i>	1:40
Total number of schools with computer infrastructure	1,019

<i>Percentage of schools with computer infrastructure</i>	39.28%
Total number of OLPC laptops distributed	152,768
Total number of schools covered by the OLPC program	292
<i>Percentage of schools covered under the OLPC program</i>	11.25%
Total number of schools connected to Internet	160
<i>Percentage of schools connected to the Internet</i>	6.17%
Total number of schools with a networked computer lab	81
<i>Percentage of schools with a network computer lab</i>	3.12%
Secondary education	
Total number of schools	1,466
Total number of teachers	23,335
Total number of secondary schools students	534,712
Number of computers available for teachers	3,532
<i>Computer to teachers ratio</i>	1:6
Number of computers available for secondary school students	13,468
<i>Computer to students ratio</i>	1:40
Number of schools with computer infrastructure	933
<i>Percentage of schools with computer infrastructure</i>	63.64%
Total number of schools connected to the Internet	271
<i>Percentage of schools connected to the Internet</i>	18.48%
Total number of schools with a networked computer lab	361
<i>Percentage of schools with a networked computer lab</i>	24.62%
Tertiary education^u	
Total number of institutions	31
Total number of administrative staff	2,221
Total number of academic staff	3,081
Total number of tertiary level students	76,629
Number of computers available for administrative staff	1,080
<i>Computer to admin. staff ratio</i>	1:2
Number of computers available for academic staff	825
<i>Computer to acad. staff ratio</i>	1:4
Number of computers available for tertiary level students	3,984
<i>Computer to student ratio</i>	1:19
Total number of institutions connected to Internet	31
<i>Percentage of schools connected to Internet</i>	100%
Total number of institutions with a networked computer lab	31
<i>Percentage of schools with a network computer lab</i>	100%
Total number of e-Journals available	33,000
Open, Distance and eLearning (ODEL)	
Total number of institutions offering ODeL	N/Av.
Total number of ODeL students	3,166
<i>Male</i>	2,036
<i>Female</i>	1,130
ICT Skills development	
Total number of HLI offering ICT related programs ^v	13
<i>Percentage of HLI offering ICT related programs</i>	41.9%
Total number of TVET students enrolled in ICT-related programs (in country and abroad):	7,959
<i>Male</i>	4,001
<i>Female</i>	3,955
Total number of undergraduate students enrolled in ICT-related programs (in country and abroad): ^w	N/Av.
<i>Male</i>	N/Av.

^u Undergraduate and postgraduate education (Colleges, universities and polytechnics)

^v Including but not limited to Computer Science, Information technology, Electronics, Electrical Engineering, Software Engineering, etc.

^w Number of undergraduate ICT students in Computer Science, Information technology, Electronics, Electrical Engineering, Software Engineering from public and private universities (NUR, KIST, KIE, KHI, ISAE, SFB, AUCA-MUDENDE, UNILAK, MUTARA Polytechnics, UNATEK, ULK, UCK, etc)

<i>Female</i>	<i>N/Av.</i>
Total number of post-graduate students enrolled in ICT-related programs (in country and abroad):	<i>N/Av.</i>
<i>Male</i>	<i>N/Av.</i>
<i>Female</i>	<i>N/Av.</i>
Total number of Rwandans with Specialized (industry) ICT skills	<i>N/Av.</i>
<i>Male</i>	<i>N/Av.</i>
<i>Female</i>	<i>N/Av.</i>
ICT Literacy	
Number of teachers trained in basic ICT literacy	9,377
<i>Male</i>	5,336
<i>Female</i>	4,041
Number of teachers trained in using ICT in teaching and learning	3,280
<i>Male</i>	<i>N/Av.</i>
<i>Female</i>	<i>N/Av.</i>
Number of citizens who have benefited from the ICT Literacy course	<i>N/Av.</i>
ICT awareness	
Percentage of citizens reached by ICT awareness campaigns	<i>N/Av.</i>
Applications	
Digital Library	
<i>Number of users/ subscribers</i>	<i>N/Av.</i>
<i>Volume of transactions</i>	<i>N/Av.</i>
Education Management Information System (EMIS)	
<i>Number of users/ subscribers</i>	<i>N/Av.</i>
<i>Volume of transactions</i>	<i>N/Av.</i>
e-Nota	
<i>Number of users/ subscribers</i>	<i>N/Av.</i>
<i>Volume of transactions</i>	<i>N/Av.</i>
Knowledge Management Systems	
<i>Number of users/ subscribers</i>	<i>N/Av.</i>
<i>Volume of transactions</i>	<i>N/Av.</i>

3.3.3. ICT in Health

Key Indicators/Sector	2012
Infrastructure	
Provincial hospitals	
Total number of institutions	5 ^x
Total number of institutions connected to Internet	5
<i>Percentage of institutions connected to Internet</i>	100%
Total number of institutions with Telemedicine Infrastructure	2 ^y
<i>Percentage of institutions with Telemedicine Infrastructure</i>	40%
Referral hospitals	
Total number of institutions	5 ^z
Total number of institutions connected to Internet	5
<i>Percentage of institutions connected to Internet</i>	100%
Total number of institutions with Telemedicine Infrastructure	2 ^{aa}
<i>Percentage of institutions with Telemedicine Infrastructure</i>	40%
District hospitals	

^x The provincial hospitals are Rwamagana, Kibagabaga, Ruhengeri, Kabgayi and Gihundwe

^y Ruhengeri and Kabgayi

^z Referral hospitals are King Faisal Hospital, CHUK, CHUB, Rwanda Military Hospital and Ndera

^{aa} King Faycal Hospital and CHUK

Total number of institutions	38
Total number of institutions connected to Internet	38 ^{bb}
<i>Percentage of institutions connected to Internet</i>	100%
Total number of institutions with Telemedicine Infrastructure	0
<i>Percentage of institutions with Telemedicine Infrastructure</i>	0%
Health Centers	
Total number of institutions	432
Total number of institutions connected to Internet	432 ^{cc}
<i>Percentage of institutions connected to Internet</i>	100%
Applications and systems	
Electronic Medical records	
<i>Number of subscribers</i> ^{dd}	250
<i>Volume of transactions</i>	N/Av.
E-Learning	
<i>Number of subscribers (Nursing schools)</i>	5
<i>Volume of transactions</i>	N/Av.
Health Management Information system	
<i>Number of subscribers</i>	480 ^{ee}
<i>Volume of transactions</i>	N/Av.
Rapid SMS	
<i>Number of subscribers (Community Health Workers)</i>	44,511
<i>Volume of transactions</i>	N/Av.
mUbuzima	
<i>Number of subscribers (Community Health Workers)</i>	14,837
<i>Volume of transactions</i>	N/Av.
District Health System strengthening Tool	
<i>Number of subscribers</i>	470 ^{ff}
<i>Volume of transactions</i>	N/Av.
Performance based Financing System	
<i>Number of subscribers</i>	470 ^{gg}
<i>Volume of transactions</i>	N/Av.
Community Health Information system	
<i>Number of subscribers</i>	480 ^{hh}
<i>Volume of transactions</i>	N/Av.
Integrated Human Resource Information System	
<i>Number of subscribers</i>	480
<i>Volume of transactions</i>	N/Av.
Telemedicine	
<i>Number of patients treated using Telemedicine</i>	N/Av.
EDPRS 2/HSSP indicators	
Percentage of health facilities with functional infrastructure (<i>Computer and Internet, including modems</i>)	84%
Number of A2 nurses who have completed eLearning course to upgrade their skills to A1.	0%
Percentage of health facilities and District hospitals using the OpenEMR and other individual medical records systems	8%
Number of registered private clinics and dispensaries reporting routinely using HMIS	5%
Number of registered community health workers tracking Pregnant Women (PW) using RapidSMS	8,183

^{bb} 21 districts are on fiber. The remaining districts are connected using wireless modems.

^{cc} All health centers are connected using modems

^{dd} This is for all Electronic Medical records including OpenRMS

^{ee} All Provincial hospitals, Referral hospitals, district hospitals and health centers.

^{ff} All district hospitals and health centers.

^{gg} All district hospitals and health centers.

^{hh} All Provincial hospitals, Referral hospitals, district hospitals and health centers.

3.3.4. ICT in Governance

Key Indicators/Sector	2012
Provinces	
Total number of provinces (<i>including City of Kigali</i>)	5
Total number of provinces connected to Internet	5
<i>Percentage of institutions connected to the Internet</i>	100%
Total number of Videoconference systems	0
Total number of provinces using Document Management Systems	1
Districts	
Total number of Districts	30
Total number of districts connected to Internet	30
<i>Percentage of institutions connected to the Internet</i>	100%
Total number of Videoconference systems	0
Total number of districts using Document Management Systems	0
Total number of Business Development Centers & Public Service Access Points	95
Sector	
Total number of Sectors	416
Total number of institution with Local Area Network	101
Total number of sectors connected to Internet	139
<i>Percentage of institutions connected to the Internet</i>	33.4%
Total number of Videoconference systems	0
Total number of sectors using Document Management Systems	0
Total number of Business Development Centers & Public Service Access Points	N/Av
Cells	
Total number of Cells	2,148
Total number of cells connected to Internet	0
<i>Percentage of institutions connected to the Internet</i>	0%
Total number of Videoconference systems	0
Total number of cells using Document Management Systems	0
Total number of Business Development Centers & Public Service Access Points	0
Infrastructure and Applications	
Video conference	
<i>Total number of budget agencies connectedⁱⁱ</i>	16
<i>Volume of Video conference sessions held</i>	N/Av.
National ID	
<i>Number of registered citizens</i>	10,534,295
<i>Number of ID cards produced</i>	5,687,210
<i>Number of driving licenses produced</i>	141,777
<i>Number of refugee cards produced</i>	15,216
<i>Number of institutions connected to NIDA database using online authentication</i>	7 ^{jj}
Document Tracking & Workflow Management System	
<i>Number of budget agencies connected^{kk}</i>	7
<i>Number of subscribers</i>	748
<i>Volume of transactions (since the start of the system in 2012)</i>	5,070
Digital Court Recording System ^{ll}	
<i>Number of courts connected^{mm}</i>	4
<i>Number of subscribers</i>	50
Legal Drafting Support System ⁿⁿ	

ⁱⁱ This includes 7 courts (Supreme Court/2, Ngoma Higher Instance Court, Rusizi High Court, Musanze High Court, Huye Higher Instance Court, Nyamirambo Commercial High Court), 9 budget agencies (OT, PRIMATURE, MINALOC, MINECOFIN, MINAFFET, RDB, SENATE and MINADEF)

^{jj} This includes Traffic Police, RRA, MTN, TIGO, AIRTEL, B.N.R /Credit Reference Bureau, Immigration

^{kk} The following institutions are using actively using Document Tracking on the live server: OTP, RDB, MININFRA, MINIJUST, MINALOC, MINEDUC, MINAFFET. For the rest of the ministries, the system has been designed but still on testing servers. The same apply for all provinces and districts.

^{ll} Systematically used for recording and playback of all sessions.

^{mm} All the 4 courts are commercial courts.

ⁿⁿ The primary purpose of the LDSS (legal drafting support system) is to provide an automated work environment for various actors involved in the legislative drafting process. Since the process spans across multiple legislative drafting units (LDU)

<i>Number of institutions connected</i>	20
<i>Number of subscribers^{oo}</i>	100
<i>Volume of transactions</i>	50

3.3.5. ICT in Agriculture

Key Indicators/Sector	2012
Applications	
e-Soko	
<i>Number of SMS-based transactions^{pp}</i>	48,600
<i>Number of Web-based transactions^{qq}</i>	6,717
Fertilizer Voucher Management System	
<i>Number of farmers using the system</i>	2,400,000
<i>Number of vouchers issued</i>	800,000
<i>Volume of fertilizers issued (in tons)</i>	60,000 ^{rr}
Post Harvest Silo Management System	
<i>Number of subscribers</i>	N/Av.
<i>Volume of post harvest food managed using the system</i>	N/Av.

3.3.6. ICT Investments

Key Indicators/Sector	2012
Investments	
FDI in ICT (USD)	44,483,333
<i>Investment committed/ registered (USD)</i>	44,483,333
<i>Investment under implementation (USD)</i>	42,000,333
<i>Investment operational (USD)</i>	2,483,000
Local investment (USD)	1,083,000
<i>Investment committed (USD)</i>	1,083,000
<i>Investment under implementation (USD)</i>	1,083,000
<i>Investment operational (USD)</i>	0
Job Creation	
<i>Number of jobs created by the ICT investments</i>	4,046
ICT exports	
<i>Services export value</i>	N/Av.
<i>Software export value</i>	N/Av.
<i>Hardware exports value</i>	N/Av.

located in Ministry of Justice and the legislative branches of power, LDSS is a distributed workflow management system owned jointly by the Parliament and MINIJUST. The system connects all ministries and the parliament.

^{oo} All legal drafting staff at MINIJUST, parliament, and with each ministry fielding in two users (legal advisor & Advisor to the minister in each ministry)

^{pp} Data from January – October 2012.

^{qq} Data from January – November 2012

^{rr} Out of which, 40,000 tons of DAP and 20,000 tons of UREA

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